

STATE OF WISCONSIN, CIRCUIT COURT, \_\_\_\_\_ COUNTY

For Official Use

IN THE MATTER OF

**Summary Assignment -  
Findings and Order**

☐ with Order Appointing Special  
Administrator

Case No. \_\_\_\_\_

A petition for summary assignment having been filed,

**THE COURT FINDS THAT:**

1. The decedent, whose date of birth was \_\_\_\_\_, and date of death was \_\_\_\_\_, died domiciled in \_\_\_\_\_ County, State of \_\_\_\_\_, with a post office address of: \_\_\_\_\_.
2. Petitioner is interested as \_\_\_\_\_.
3. Notice to interested persons: ☐ has been given as required by the court ☐ has been waived ☐ was not required.
4. The first publication of notice to creditors was made on (date) \_\_\_\_\_ and more than 30 days have elapsed since that date.
5. Notice has been given to the Department of Health Services and more than 30 days have elapsed since that notice was given.
6. The estate is one properly settled under summary assignment in that: *(Select either A or B below.)*
  - ☐ A. the estate was started under formal administration or summary settlement and meets the requirements of summary assignment.
  - ☐ B. the estate, less the amount of the debts for which any property in the estate is security, does not exceed \$50,000 in value and cannot be summarily settled under §867.01, Wisconsin Statutes.
7. The decedent:
  - ☐ A. left a will which has been filed and proof of the will has been given.
  - ☐ B. died leaving no will.
8. A detailed statement of all property subject to administration including any encumbrance, lien, or other charge upon each is as follows: ☐ See attached.

Description of Property	Value of Decedent's Interest at Date of Death
A. <u>Property Subject to Administration</u>	\$
B. <u>Encumbrances, liens or other charges upon each item:</u>	(\$ )
C. <u>Net value of Property Subject to Administration</u> (Total value from Section A above less total from Section B above)	\$

9. The estate is appropriate to be settled under summary assignment.

A. The priority claims against the estate under §859.25, Wisconsin Statutes are:

Creditors Entitled to Payment	Amount
(1) <u>Costs and expenses of administration:</u>	
(2) <u>Funeral and burial expenses:</u>	
(3) <u>Provisions for the family of the decedent under §§861.31, 861.33 and 861.35, Wis. Stats.:</u>	
(4) <u>Other priority claims under §859.25, Wis. Stats.:</u>	

B. Persons entitled to be assigned property are:

Person(s) Entitled to Assignment	Interest to be Assigned

10. Any interest of the decedent as joint tenant terminated at death.

11. Any life estate of the decedent terminated at death.

12. Any interest of the decedent in survivorship marital property vested in the surviving spouse at death.

☐ 13. It is necessary to appoint a special administrator with the following powers:

**THE COURT ORDERS THAT:**

1. The property is assigned to the persons entitled to it as stated below.
2. Any person indebted to or holding money or other property of the decedent pay the indebtedness or deliver the property to the persons found to be entitled to receive it as stated below.
3. Interests in real estate, stocks or bonds registered in the name of the decedent, the title of licensed motor vehicle, or any other form of property are transferred to:

Person(s) Entitled to Receive	Description of Property	Value

4. If the decedent immediately prior to death had an estate for life or an interest as a joint tenant or in survivorship marital property, in any property for which a certificate of termination has not been issued, the court certifies that such interests terminated or vested at death.
- ☐ 5. The estate commenced under Chapter 856 is terminated; the personal representative is discharged and any bond is cancelled.
6. The petitioner shall mail or deliver a copy of this order to all persons interested in the estate whose post office address is known to the petitioner or can be ascertained with reasonable diligence.
- ☐ 7. Letters of Special Administration are issued to \_\_\_\_\_ upon filing a \_\_\_\_\_ bond of \$ \_\_\_\_\_, with the following powers:

**THIS IS FINAL JUDGMENT/ORDER FOR PURPOSES OF APPEAL.****BY THE COURT:**

Name of Attorney
Address
Telephone Number

\_\_\_\_\_  
Circuit Court Judge/Court Commissioner

\_\_\_\_\_  
Name Printed or Typed

\_\_\_\_\_  
Date